



## Financial Network, Inc. Public Fund Specialists

Prudent Man Advisors, Inc.

Registered Investment Advisor



## PRIVACY POLICY

The following affiliated firms have adopted this privacy policy:

PMA Financial Network, Inc. PMA Securities, Inc. Prudent Man Advisors, Inc.

At PMA, protecting your privacy is important to us. We have policies and procedures in place to maintain the confidentiality and security of your personal non-public information. We want our customers to understand what non-public personal information we collect and how we use it. This document is designed to help you understand our policy.

"Non-public Personal Information" is non-public information about you that we obtain in connection with providing a financial product or service to you and your organization.

Why We Collect Your Information. We gather non-public personal information about you and your accounts so we can deliver products tailored for your organization's needs, to know who you are and thereby prevent unauthorized access to your information, and comply with applicable laws and regulations that govern us.

**Information We Collect.** We may collect the following types of non-public personal information about you and your organization during the account opening process, through out your on-going relationship with us and through your use of our website:

- Information about your identity such as name, address, telephone numbers, e-mail address, social security number, tax identification numbers and driver's license number.
- Information about your transactions with us, affiliates, or other financial institutions such as your account numbers, account balance, account history, financial history including accounts payable, payroll and financial information, and bank routing numbers.

**Information We Disclose.** We disclose non-public personal information about you to our affiliates, to third parties that we hire to help us provide products and services to you, as specifically authorized by you, or as otherwise allowed or required by law. Examples of some third parties we may hire are custodians, administrators, transfer agents, other broker-dealers, accountants and attorneys. From time to time, we must provide information about our business to regulatory authorities. This may include personal information about you. We do not sell non-public personal information about our customers, present or former, to anyone.

**Confidentiality and Security.** Our policy is to keep this information confidential and strictly safeguarded, and to use or disclose it as needed to provide products and services to you and your organization. We maintain physical, electronic and procedural safeguards to protect your non-public personal information. These include confidentiality agreements with companies we hire to help us provide services to you, password-protected user access to our computer files and proprietary on-line systems, and strict confidentiality policies that apply to all PMA personnel.

**Closed or Inactive Accounts.** Our privacy policy applies equally to our former customers. We will continue to adhere to the privacy policies and practices described herein even after your account is closed or becomes inactive.

**Availability of Disclosure.** This disclosure policy is available at our office and on our website at www.pmanetwork.com. Additionally, this notice is provided to each customer who opens an account and to all customers at least once annually.

If you have any questions, you are encouraged to contact us for more information.